|  |  |
| --- | --- |
| COURT FILE NUMBER | **{{estate.court\_file}}** |
| COURT | **Court of Queen’s Bench of Alberta**  **(Surrogate Matter)** |
| JUDICIAL CENTRE | **{{estate.centre}}** |
| ESTATE NAME | **{{deceased.name}}** |
| AND ANY OTHER NAME(S) BY WHICH KNOWN | **{% if deceased.aka\_name and deceased.aka\_name|length > 0%}{{ deceased.aka\_name|merge(“a, b and c”)}}{% else %}None{% endif %}** |
| DOCUMENT | **Renunciation of Trusteeship** |
| DEPONENT’S NAME | **{{party.trustee\_info.trustee\_display\_name }}** |
| ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT | **c/o {{firm\_name}}{% if firm\_name2|answered %}**  **{{firm\_name2}}{% endif %}**  **{{office.full\_address}}**  **Attn: {{lawyer.name\_on\_docs }}**  **{%p if** **include\_lawyer\_email==True%}**  **{{lawyer.email }}**  **{%p endif %}** |
| STATUS | **{{party.trustee\_info.trustee\_status\_display}}** |

{%p if party.trustee\_info.trustee\_status\_mc == “Named in the Will” %}

1. The Deceased, {{deceased.name}}{% if deceased.aka\_name and deceased.aka\_name|length > 0 %} also known as {{deceased.aka\_name|merge("a, b, and c")}}{% endif %}, signed a Will dated {{will.date|toDate("June 3, 1990")}} in which {% if party.trustee\_info.trustee\_relationship == "Trust Company" %}we are{% else %}I am{% endif %} named or appointed trustee of the following trusts:

{%p endif %}

{%p if party.trustee\_info.trustee\_status\_mc == “Named in the Codicil” %}

1. The Deceased, {{deceased.name}}{% if deceased.aka\_name and deceased.aka\_name|length > 0 %} also known as {{deceased.aka\_name|merge("a, b, and c")}}{% endif %}, signed a Codicil dated {{codicil\_dates}} in which {% if party.trustee\_info.trustee\_relationship == "Trust Company" %}we are{% else %}I am{% endif %} named or appointed trustee of the following trusts:

{%p endif %}

{%p if party.trustee\_info.trustee\_status\_mc != “Named in the Will” and party.trustee\_info.trustee\_status\_mc != “Named in the Codicil” %}

1. The Deceased, {{deceased.name}}{% if deceased.aka\_name and deceased.aka\_name|length > 0 %} also known as {{deceased.aka\_name|merge("a, b, and c")}}{% endif %}, signed a Will dated {{will.date|toDate("June 3, 1990")}} in which the Deceased authorized {{party.trustee\_info.trustee\_named\_by}} to appoint a Trustee. {% if party.trustee\_info.trustee\_relationship == "Trust Company" %}We{% else %}I{% endif %} have been named or appointed by {{party.trustee\_info.trustee\_named\_by}} to be the trustee of the following trusts:

{%p endif %}

{%p if estate.codicil == True and other.memorandum == “Yes” %}

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Name of Beneficiary | Age | Address | Para.  No. Will | Para.  No. Codicil | | Para.  No. List |
| {%tr for ben in party.trustee\_info.ben\_list %} | | | | | | |
| {{ben.name}} | {{ben.age}} | {{ben.address}} | {{ben.will\_para}} | {{ben.codicil\_para}} | {{ben.list\_para}} | |
| {%tr endfor %} | | | | | | |

{%p endif %}

{%p if estate.codicil != True and other.memorandum == “Yes” %}

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of Beneficiary | Age | Address | Para.  No. Will | Para.  No. List |
| {%tr for ben in party.trustee\_info.ben\_list %} | | | | |
| {{ben.name}} | {{ben.age}} | {{ben.address}} | {{ben.will\_para}} | {{ben.list\_para}} |
| {%tr endfor %} | | | | |

{%p endif %}

{%p if estate.codicil == True and other.memorandum != “Yes”%}

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of Beneficiary | Age | Address | Para.  No. Will | Para.  No. Codicil |
| {%tr for ben in party.trustee\_info.ben\_list %} | | | | |
| {{ben.name}} | {{ben.age}} | {{ben.address}} | {{ben.will\_para}} | {{ben.codicil\_para}} |
| {%tr endfor %} | | | | |

{%p endif %}

{%p if estate.codicil != True and other.memorandum != “Yes” %}

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Beneficiary | Age | Address | Para.  No. Will |
| {%tr for ben in party.trustee\_info.ben\_list %} | | | |
| {{ben.name}} | {{ben.age}} | {{ben.address}} | {{ben.will\_para}} |
| {%tr endfor %} | | | |

{%p endif %}

2. {% if party.trustee\_info.trustee\_relationship == "Trust Company" %}We{% else %}I{% endif %} renounce {% if party.trustee\_info.trustee\_relationship == "Trust Company" %}our{% else %}my{% endif %} right and title as a trustee appointed by the Deceased's {{estate.will\_codicil\_language}}.

3. {% if party.trustee\_info.trustee\_relationship == "Trust Company" %}We{% else %}I{% endif %} have not acted as trustee or in any way dealt with the trust property.

SIGNED ON {{estate.signing\_date\_options|signing\_date(estate.signing\_date\_other)|upper}}.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| *Signature* | |  | *Witness* | |
| *Name* | {{party.trustee\_info.trustee\_signature\_te }} |  | *Name* | {{party.t\_affidavits.witness|witness(lawyer, assistant)}} |